

Information Notice

Communication to the Investors of the Thaler Shipping Certificate (Tracker Certificated Linked to the Thaler Shipping Index)

Banque Thaler SA, as Issuer of the Thaler Shipping Certificate, would like herewith to inform the investor of the Thaler Shipping Certificate, a tracker certificate linked to the Thaler Shipping Index, issued on 28 December 2018 (the Product), that the Terms and Conditions of the Product have been amended on 6 October 2023 and that it was decided at the same date to extend the initial term of the Product for an additional term of 5 years, as further described below.

All capitalized terms not otherwise defined herein refer to the terms defined in the Terms and Conditions of the Product.

Modifications

The Terms and Conditions of the Product have been amended as follows:

1. Initial Extension Date and extension of the Product

An Initial Extension Date has been added per 15.12.2023 and the Product term has been extended for additional 5 years, the new Expiration Date being 15.12.2028 (instead of 15.12.2023).

2. Modification relating to the extension of the Product

The Issuer has newly the right to extend the Expiration Date for an additional 5-year period with a notice period of 60 calendar days prior to the scheduled Expiration Date (instead of a one-off right and 180 notice period). In case of extension by the Issuer, the Investor may request in writing from the Issuer that part or all of his Certificates be redeemed with a notice period of 30 calendar days (instead of 90 days).

3. Management Fee

The Management fee is increased to 1.00% (instead of 0.70%) as of the Initial Extension Date.

4. Modifications relating to FinSA and other modifications

In addition, various modifications have been made to take into account the entry into force of the Financial Services Act (FinSA) and to specify certain indications such as the Selling Restrictions, the Product Documentation or the Risks Disclosure.

The revised Terms and Conditions as well as the Terms and Conditions in tracking mode containing all modifications made, the Key Information Document and any further documentation on the Product may be obtained free of charge on request from Banque Thaler SA (see contact details mentioned below).

Banque Thaler S.A.

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Extension

Banque Thaler SA would like to inform the Investors of the Product that, as per the modifications described above, it was decided to extend the term of the Product for an additional 5-year period, subject to the Issuer's Termination Right and Extraordinary Termination provisions. The Expiration Date, initially set for the 15.12.2023, will newly be 15.12.2028.

In view of the extension that will take place on 15 December 2023 (Initial Extension Date), the Investors are informed that they have the right to request a partial or total redemption of their Certificates by written notice to the Bank. The written notice must be provided to the Bank by 15 November 2023 at the latest by registered mail or by email followed by simple mail (see contact details below).

Contact Details

In case of any question, please do not hesitate to contact us.

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Geneva, 6 October 2023

Banque Thaler SA

Disclaimer

This legal notice pertains to a financial instrument that is reserved to certain investors and may not be publicly offered or sold in Switzerland or abroad. It does not constitute an offer or solicitation to purchase or invest in the Product indicated herein. Please further refer to the Terms and Conditions of the Product.

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